



# PLATSEARCH NL

ACN 003 254 395

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4 September 2013

Dear [Shareholder]

## Notice of Call on unquoted partly paid shares

The Board of PlatSearch NL (**PlatSearch**) has resolved to call up the full amount of 24 cents per share (**Call**) which is currently unpaid on PlatSearch's partly paid shares (**Partly Paid Shares**). The Partly Paid Shares are currently each paid to 1 cent. The number of Partly Paid Shares held by you and the total amount payable in respect of the Call is as follows:

| Partly Paid Shares | Total amount payable |
|--------------------|----------------------|
| [insert]           | \$(insert)           |

You are called on to pay this amount by 4.00 pm AEST Wednesday, 18 September 2013 (**Payment Date**).

### Payments

Payments of 24 cents per Partly Paid Share can be made by:

1. **cheque, made payable in Australian dollars and drawn on an Australian financial institution, sent to PlatSearch at the following address, together with a copy of this letter;**

**The Company Secretary  
PlatSearch NL  
PO Box 956  
Crows Nest NSW 1585**

or

2. **electronic funds transfer directly into PlatSearch's bank account:**

**PlatSearch NL  
Bank: CBA  
BSB: 062151  
A/C no: 1011 9553**

*Note: notation/reference must be made denoting the name of the shareholder making the call. Please forward a copy of your bank confirmation to PlatSearch to confirm your transfer.*

## Key dates

The key dates for the Call process are as follows:

| Date              | Action  |
|-------------------|---|
| 28 August 2013    | Call announced on ASX                               |
| 4 September 2013  | Call notice sent to holders of Partly Paid Shares   |
| 18 September 2013 | Payment Date – Call due and payable by 4.00 pm AEST |
| 3 October 2013    | Unpaid Partly Paid Shares forfeited                 |

## Consequences of non-payment of Call

If you fail to pay the Call within 14 days after the Payment Date, the Partly Paid Shares on which the Call has not been paid will be automatically forfeited under section 254Q(1) of the Corporations Act and all forfeited Partly Paid Shares which are not redeemed will be sold by PlatSearch at a public auction convened and conducted in accordance with the Company's Constitution, the ASX Listing Rules and the Corporations Act. That auction will be advertised 14 to 21 days before it takes place and it must take place within six weeks after the Payment Date.

If your Partly Paid Shares are forfeited for non-payment of the Call, you will have a statutory right to redeem all or any of those Partly Paid Shares at any time up to 5.00 pm AEST on the day prior to the date of the proposed auction of the forfeited Partly Paid Shares.

If forfeited Partly Paid Shares are sold at the auction, the proceeds of sale will be applied in the following order:

- 1. the expenses of the sale;**
- 2. expenses necessarily incurred in respect of the forfeiture; and**
- 3. the unpaid Call.**

The balance of the proceeds of sale of the forfeited Partly Paid Shares (if any) will be then be paid to those persons whose Partly Paid Shares were forfeited and sold according to their respective entitlements.

Holders of Partly Paid Shares are encouraged to obtain their own independent advice as to the effect of the Call on their Partly Paid Shares, including taxation implications of paying or failing to pay the Call.

For further information please contact Ivo Polovineo, Company Secretary on (02) 9906 5220 or by email at [ivo.polovineo@platsearch.com.au](mailto:ivo.polovineo@platsearch.com.au).

For and on behalf of the Board.

Yours sincerely

Ivo Polovineo  
Company Secretary