



Set out below are the details of PlatSearch's capital structure as at 31 March 2008.

Top 20 Shareholders of Fully Paid Ordinary Shares as at 31 March 2008

	Shares	% Shares issued
Viking Investments Limited	7,756,676	9.80
Mr Chris Carr and Mrs Betsy Carr	3,000,000	3.79
Peninsula Exploration Pty Ltd	2,200,000	2.78
Warman Investments Pty Ltd	2,134,857	2.70
Mr Robert Lewis Richardson and Ms Suzanne Brint	1,727,687	2.18
Panstyn Investments Pty Ltd	1,683,097	2.13
Ipseity Pty Limited	1,548,931	1.96
DMG & Partners Securities Pte Ltd Clients A/C 20	1,499,279	1.89
Mr Phillip Clive Hardcastle	1,181,867	1.49
Dr John Campbell Larking	1,120,000	1.41
Howard-Smith Investments Pty Ltd	1,116,021	1.41
HSBC Custody Nominees (Australia) Limited	1,063,000	1.34
Mr Michael Anthony Parnell	900,533	1.14
Kimbriki Nominees Pty Ltd	800,220	1.01
Mr Bruce Samuel Harris Rosenberg	600,000	0.76
Wimtone Pty Limited	600,000	0.76
Mr and Mrs Peter Fabian Hellings	550,000	0.69
Mr Rhys Williams	536,750	0.68
Warinco Services Pty Limited	518,471	0.65
Technica Pty Ltd	513,097	0.65
Total of top 20 holdings	<u>31,050,486</u>	<u>39.22</u>
Other holdings	<u>48,110,906</u>	<u>60.78</u>
Total fully paid shares issued	<u>79,161,392</u>	<u>100.00</u>

ASX Listing Code

The Company's ASX listing code is PTS.

Number of Shareholders

At 31 March 2008 PlatSearch had 1,393 shareholders.

Issued Capital

At 31 March 2008, 79,161,392 fully paid ordinary shares, 8,750,000 ordinary shares issued to Minotaur Exploration Ltd partly paid to 8 cents, 450,000 ordinary shares partly paid to 1 cent and 5,960,000 employee share scheme options.